

# AGRICULTURAL SEMINAR

Dear Farm Family: Please note the up coming seminar.

**Farm Families in Business Together**  
**.....Strengthening the TRANSITION period as we travel the road to, through,  
and after Succession!**

The *Family Furrow*, in cooperation with KPMG, Baker Newby, and RBC Dominion Securities Inc. will be hosting an agricultural seminar on May 6, 2014, in Abbotsford and May 8, 2014 in Chilliwack, from 9:30 AM to 3:00 PM.

We personally extend a complimentary invitation to you (lunch included), to join us for a joint discussion and time of learning, both from the speakers and farmers attending ...on areas of interest to multi-generational families living and working together in the family farm business.

Please call and confirm your attendance, including the number of people planning to attend, by contacting:

Jillian at 604-309-4902 [robbins.jillian.a@gmail.com](mailto:robbins.jillian.a@gmail.com).

It is advantageous for both junior and senior generation family members to attend, although we understand that is not always possible.

Sincerely,

Jim Soldan, Jillian Robbins, Debbie Winter, Dave Metzger, Patrick O'Brien, and Ron Kelly

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## Speaker Agenda – Chilliwack, BC, May 8<sup>th</sup>, 2014, 9:30 AM to 3:00PM

### **Lawyer – Ron Kelly – Baker Newby, Chilliwack**

..... pit falls to be aware of and important legal issues to consider when transitioning a multi generational family farm business.

### **Farm Tax Specialists / Accountant – Debbie Winter – KPMG, Chilliwack**

.....Have you been wondering if the transfer of your farm to the next generation can happen without tax?  
.....What are the tax rules that affect farms and how can they be used to help with this process?  
.....Does it make a difference if the transfer happens during your lifetime or if it is left for your Will?  
..... Or maybe you are thinking of selling the farm and wondering if you should plan now to save tax.  
..... Do you know about the proposed changes to how quota is taxed and how it may impact you?  
Let the tax professionals at KPMG shed some light on these and other tax topics that affect the family farm.

### **Financial Planner - Patrick O'Brien, RBC Dominion Securities Inc.**

..... "Investments and Insurance for farms and farm families"

### **Family Business Advisors – Jim Soldan / Jillian Robbins, The Family Furrow**

... “Building a strong ‘*Foundation*’ for yourselves as a family in business together as you travel the Transition Road .... two generations living and working together; challenges, triumphs and the *Foundation* required for living and working together in our family farm business.

## Speaker Agenda – Abbotsford, BC, May 6<sup>th</sup>, 2014, 9:30 AM to 3:00 PM

### **Lawyer – Ron Kelly – Baker Newby, Chilliwack**

..... pit falls to be aware of and important considerations when transitioning a multi generational family farm business.

### **Farm Tax Specialists / Accountant – David Metzger, KPMG, Abbotsford**

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.....What are the tax rules that affect farms and how can they be used to help with this process?  
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**Jim J. Soldan**, Family Business Trainer, **The Family Furrow, Chilliwack, BC**  
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**Jillian Robbins**, Family Business Trainer, **The Family Furrow, Abbotsford, BC**  
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